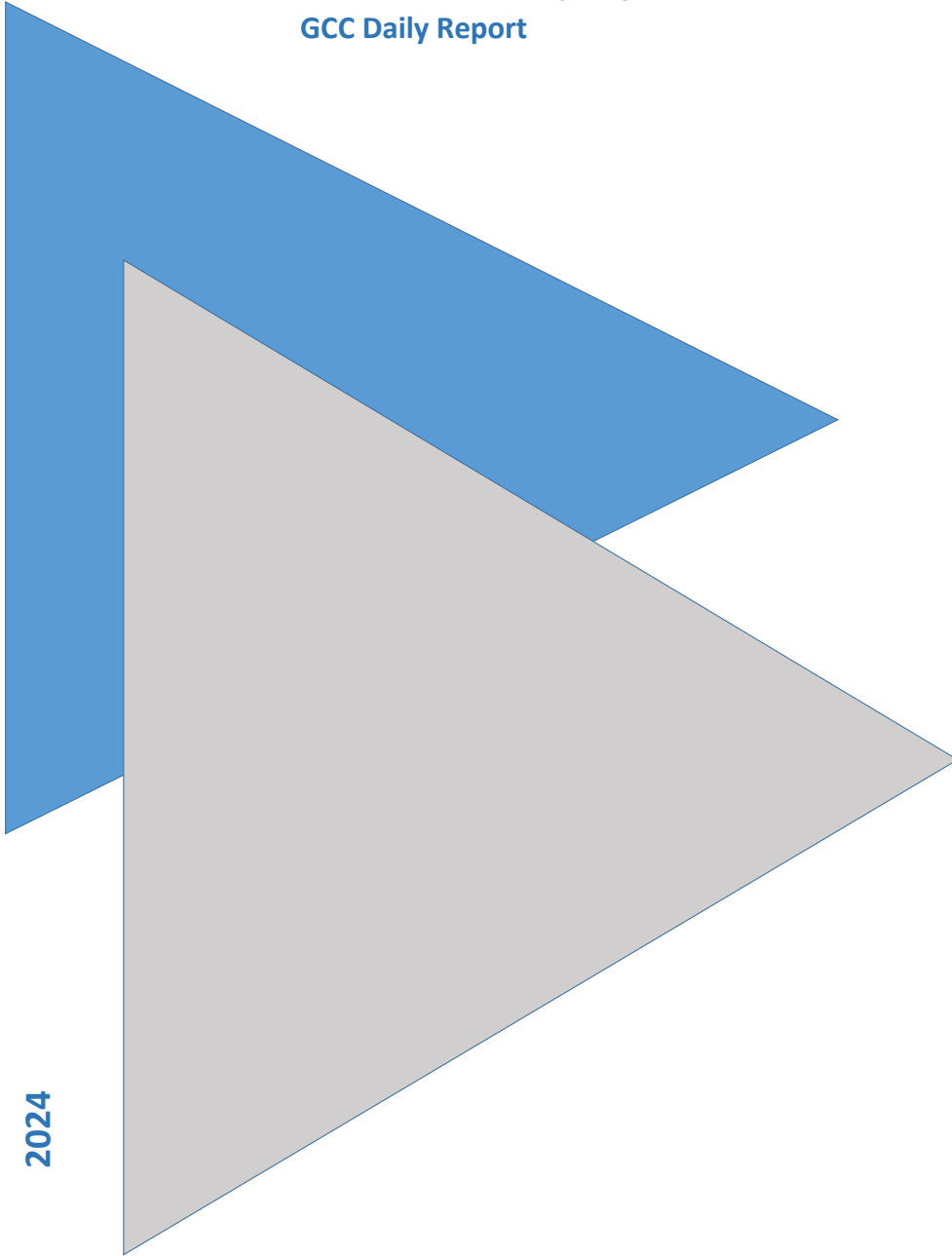


Financial Services Company
GCC Daily Report



2024

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FSC Daily Report

08/07/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,580.90	0.3	13.0	22.4	20.7	3.5	2.9	1.77%
MSCI Emerging Markets Index	1,104.88	0.1	7.9	16.0	15.1	1.8	1.7	2.56%
MSCI FM FRONTIER MARKETS	532.35	0.2	5.0	11.6	12.8	1.6	1.7	4.28%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	509.42	0.1	(4.1)	10.1	14.3	1.5	1.7	4.70%
Muscat Stock Exchange MSX 30 Index	4,686.96	(0.0)	3.8	12.5	12.0	0.9	0.8	5.17%
Tadawul All Share Index	11,661.67	(0.2)	(2.6)	20.2	22.2	2.3	2.3	3.59%
Dubai Financial Market General Index	4,081.96	0.3	0.5	8.0	12.0	1.3	1.1	5.82%
FTSE ADX GENERAL INDEX	9,133.33	(0.1)	(4.6)	18.3	21.1	2.7	2.2	2.15%
Qatar Exchange Index	10,156.86	0.3	(6.2)	11.4	14.5	1.3	1.5	4.69%
Bahrain Bourse All Share Index	2,005.18	0.1	1.7	8.4	11.4	0.8	0.9	8.34%
Boursa Kuwait All Share Price Return Ir	7,052.36	1.0	3.4	18.0	20.3	1.6	1.5	3.30%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	576.65	0.0	9.0	17.6	16.9	1.8	1.7	2.52%
MSCI AC Asia Ex. Japan Index	708.90	0.0	10.5	17.4	16.7	1.7	1.7	0.00%
Nikkei 225	40,780.70	(0.3)	21.9	26.1	25.2	2.2	1.9	1.60%
S&P/ASX 200	7,763.17	(0.8)	2.3	19.2	19.1	2.2	2.2	3.77%
Hang Seng Index	17,524.06	(1.5)	2.8	9.8	11.1	1.0	1.1	4.50%
NSE Nifty 50 Index	24,320.55	(0.0)	11.9	24.6	24.7	4.0	3.4	1.19%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	173.32	(0.2)	7.9	15.6	16.5	2.1	1.9	3.25%
MSCI Emerging Markets Europe Index	134.59	(0.6)	14.7	7.8	7.0	1.3	1.0	3.74%
FTSE 100 Index	8,225.01	0.3	6.4	14.4	14.4	1.9	1.7	3.94%
Deutsche Boerse AG German Stock Inc	18,540.06	0.3	10.7	16.4	15.7	1.7	1.6	2.98%
CAC 40	7,690.89	0.2	2.0	13.4	16.6	1.9	1.8	3.24%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,487.11	0.5	15.7	25.9	23.0	4.8	4.0	1.36%
S&P 500 INDEX	5,567.19	0.5	16.7	26.1	22.8	5.0	4.1	1.30%
Dow Jones Industrial Average	39,375.87	0.2	4.5	22.6	20.3	5.0	4.6	1.86%
NASDAQ Composite Index	18,352.76	0.9	22.3	44.3	37.3	7.2	5.7	0.68%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	587.10	-0.3	9.6	-29%	157%
Gold Spot \$/Oz	2,375.51	-0.7	15.1	-2%	126%
BRENT CRUDE FUTR Sep24	85.97	-0.7	13.3	-4%	90%
Generic 1st'OQA' Future	85.95	-0.7	12.6	-32%	366%
LME COPPER 3MO (\$)	9,944.00	0.6	16.2	-9%	130%
SILVER SPOT \$/OZ	31.06	-0.5	30.5	-3%	159%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,686.96							
Change	-1.86	-0.04%						
Previous Close	4,688.82		Financial Sector	7,615.02	7,616.76	-0.02%	-0.91%	3.01%
Open	4,688.82		Industry Sector	5,908.51	6,033.09	-2.06%	-2.60%	7.91%
Day's High	4,698.50		Services Sector	1,828.15	1,822.21	0.33%	0.43%	16.77%
Day's Low	4,676.67		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	3.83%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
BARKA WATER AND POWER	0.288	6.67%	SMN POWER HOLDING	0.320	-4.19%	RENAISSANCE SERVI	0.388	0.26
MUSCAT THREAD MILLS	0.099	4.21%	SALALAH PORT SERVICES	0.290	-3.33%	BARKA WATER AND	0.288	0.30
DHOFAR INSURANCE	0.21	3.96%	AHLI BANK	0.150	-2.60%	AHLI Bank Bonds24	0.090	0.59
JAZEERA STEEL PRODUCTS	0.29	3.57%	NATIONAL BANK OMAN	0.270	-2.17%	NATIONAL BANK OA	0.270	0.61
AMAN REAL ESTATE	0.093	3.33%	OMAN FLOUR MILLS	0.455	-1.73%	SALALAH PORT SERV	0.290	0.66

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,661.67		Tadawul Banks	11,417.01	11,374.18	0.38%	0.52%	-0.71%
Change	-26.94	-0.23%	Tadawul Energy	5,329.75	5,321.36	0.16%	-0.03%	1.00%
Previous Close	11,688.61		Tadawul Utilities	12,512.59	12,788.25	-2.16%	-1.07%	0.26%
Open	11,680.43		Tadawul Telecom	7,604.08	7,508.07	1.28%	1.16%	0.42%
Day's High	11,724.29		Tadawul Insurance	11,144.34	11,255.24	-0.99%	-1.35%	1.88%
Day's Low	11,629.62		Tadawul Retailing	7,460.73	7,396.65	0.87%	2.39%	0.81%
YTD Change	-2.55%		Tadawul Food & Beverages	6,078.79	6,069.53	0.15%	0.95%	0.84%
Volume Mn	195,300.60		Tadawul Media	29,806.18	30,173.58	-1.22%	6.43%	7.86%
Value Traded Mn	4,942.87		Tadawul Materials	5,700.40	5,724.10	-0.41%	-0.43%	-0.82%
Traded / Listed Stocks	238	228	Tadawul Capital Goods	12,886.75	12,969.54	-0.64%	-1.03%	2.56%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL HASOOB CO	56	9.80%	AL-BAHA DEVELOPMENT & INVEST	0.12	-7.69%	ANAAM INTERNATIO	1.08	19345.07
SAUDI RE FOR COOPERATIVE REI	28.25	9.50%	SAUDI ADVANCED INDUSTRIES	41.65	-5.98%	SAUDI ARABIAN OIL (28.20	9008.45
NATIONAL BUILDING AND MARKET	220	6.80%	NATIONAL ENVIORNMENTAL RECYC	13.12	-5.75%	TOURISM ENTERPRIS	0.75	8287.34
MEDITERRANEAN & GULF INSURAN	32	4.75%	AL BABBAIN POWER & TELECOMMU	35.80	-4.66%	SAUDI ADVANCED IN	41.65	5855.62
SALAMA COOPERATIVE INSURANCE	28.65	4.18%	NATIONAL MEDICAL CARE CO	211.60	-4.60%	SAUDI RE FOR COOPE	28.25	5725.64

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,081.96							
Change	11.72	0.29%						
Previous Close	4,070.24		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,070.24		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,089.18		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,070.24		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.01		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	46,387.60		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	157.15		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI INSURANCE CO. (P.S.C.)	8.56	14.90%	AL SALAM BANK SUDAN	0.817	-7.89%	DRAKE & SCULL INTEI	0.38	80,198.56
DUBAI ISLAMIC INSURANCE CO	0.36	2.86%	AL FIRDOUS HOLDINGS PJSC	0.304	-2.25%	UNION PROPERTIES F	0.36	9,173.66
AMANAT HOLDINGS PJSC	1.14	2.70%	COMMERCIAL BANK OF DUBAI	6.12	-1.77%	EMAAR PROPERTIES I	7.98	6,974.28
DUBAI INVESTMENTS PJSC	2.08	1.96%	AMLAK FINANCE	0.723	-1.50%	DUBAI FINANCIAL M/	1.28	6,143.78
DRAKE & SCULL INTERNATIONAL	0.384	1.86%	UNION PROPERTIES PJSC	0.362	-1.09%	DEYAAR DEVELOPME	0.70	5,883.28

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,133.33							
Change	-5.54	-0.06%						
Previous Close	9,138.87		Financial	16,371.13	16,410.66	-0.24%	-0.24%	0.97%
Open	9,138.87		Telecommunication	3,962.06	3,966.03	-0.10%	-0.10%	-0.65%
			Consumer Services	13,376.54	12,578.68	6.34%	6.34%	5.74%
Day's High	9,149.18		Basic Material	4,372.05	4,396.13	-0.55%	-0.55%	-1.48%
Day's Low	9,110.48		Industrials	2,505.99	2,492.00	0.56%	0.56%	1.24%
YTD Change	-4.64%		Utilities	11,442.27	11,482.00	-0.35%	-0.35%	-8.57%
			Energy	1,982.86	1,990.56	-0.39%	-0.39%	3.62%
Volume Mn	214,747.89		Health Care	2,992.08	2,998.18	-0.20%	-0.20%	1.25%
Value Traded Mn	1,995.21		Real Estate	9,612.26	9,364.30	2.65%	2.65%	3.52%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
SHARJAH CEMENT & INDUS DEVEL	0.64	10.34%	NATIONAL BANK OF UMM AL QAIW	2.01	-9.46%	ESHRAQ INVESTMEN	0.31	22976.10
AGTHIA GROUP PJSC	6.37	7.06%	RAS AL KHAIMA POULTRY	1.49	-8.02%	MULTIPLY GROUP	2.08	19007.65
GULF CEMENT CO	0.453	4.14%	EASY LEASE MOTOR CYCLE PRJSC	24.6	-5.31%	ABU DHABI NATIONA	0.61	15495.45
MANAZEL REAL ESTATE PJSC	0.367	3.09%	BANK OF SHARJAH	0.58	-3.65%	MANAZEL REAL ESTA	0.37	9725.82
ALDAR PROPERTIES PJSC	6.49	2.85%	NATIONAL CORP TOURISM & HOTE	2.8	-2.44%	ADNOC DRILLING CO	4.36	8933.23

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,156.86							
Change	33.81	0.33%						
Previous Close	10123.05		Total Return	22,844.83	22,768.78	0.33%	0.83%	1.90%
Open	10123.05		Rayan Islamic	4,733.10	4,716.06	0.36%	1.20%	2.18%
Day's High	10156.86		All Share	3,549.48	3,538.88	0.30%	0.81%	1.88%
Day's Low	10095.99		Banks & Finance	4,226.04	4,207.90	0.43%	0.88%	2.49%
YTD Change	-0.06220963		Industrials	4,227.99	4,225.88	0.05%	0.62%	2.10%
Volume Mn	153.715		Transportation	5,480.42	5,480.67	0.00%	-0.18%	-1.20%
Value Traded Mn	461.7603		Real Estate	1,549.98	1,538.32	0.76%	1.77%	1.60%
Traded / Listed Stocks	20	51	Insurance	2,269.88	2,275.78	-0.26%	0.05%	0.13%
			Telecommunications	1,640.07	1,624.18	0.98%	2.40%	2.15%
			Consumer Goods	7,594.73	7,584.05	0.14%	0.96%	1.74%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
VODAFONE QATAR	1.75	1.63%	INMA HOLDING COMPANY	4.38	-1.77%	QATAR ALUMINUM A	1.35	14781.19
QATAR INTERNATIONAL ISLAMIC	10.75	1.61%	QATAR NAVIGATION	11.10	-1.68%	MAZAYA REAL ESTAT	0.63	14343.05
MANNAI CORPORATION QPSC	3.91	1.35%	GULF INTERNATIONAL SERVICES	3.30	-1.35%	UNITED DEVELOPMEI	1.14	11037.45
QATAR GAS TRANSPORT(NAKILAT)	4.66	1.19%	DLALA HOLDING	1.24	-1.27%	ALIJARAH HOLDING C	0.72	10659.44
QATAR INDUSTRIAL MANUFACTUR	2.55	1.11%	AL AHLI BANK	3.70	-1.20%	MESAIEED PETROCHE	1.69	9460.01

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,005.18							
Change	2.54	0.13%						
Previous Close	2,002.64		MSCI Bahrain	153.01	153.02	0.00%	0.00%	-4.73%
Open	2,007.10		MSCI Bahrain Domestic Islamic	57.28	57.28	0.00%	0.00%	-7.55%
Day's High	2007.100		MSCI Bahrain Net TR USD	412.74	412.74	0.00%	0.00%	-4.73%
Day's Low	2001.550							
YTD Change	1.71%							
Volume Mn	517.70							
Value Traded Mn	0.213							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
GFH FINANCIAL GROUP BSC	0.30	4.14%	AL SALAM BANK BSC	0.23	-1.72%	AL SALAM BANK BSC	0.23	325.00
NATIONAL BANK OF BAHRAIN BSC	0.53	0.95%	NATIONAL HOTELS CO	0.22	-0.91%	GFH FINANCIAL GROI	0.30	200.38
-	-	-	SEEF PROPERTIES	0.13	-0.75%	ITHMAAR HOLDING E	0.02	100.00
-	-	-	ALUMINIUM BAHRAIN BSC	1.15	-0.43%	ALUMINIUM BAHRAI	1.15	94.20
-	-	-	-	-	-	ARAB BANKING CORP	0.33	77.10

Source: FSC

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Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,052.36							
Change	68.46	0.98%	Industrials	785.33	783.92	0.18%	1.65%	-13.50%
Previous Close	6,983.90		Banks	1,742.80	1,724.71	1.05%	1.80%	5.79%
Open	6,999.36		Consumer Service	880.24	859.69	2.39%	6.78%	33.66%
			Technology	1,673.25	1,673.25	0.00%	5.50%	189.31%
Day's High	7,054.73		Real Estate	1,332.77	1,314.79	1.37%	2.87%	9.88%
Day's Low	6,995.69		Financial Services	1,341.53	1,319.75	1.65%	2.31%	10.67%
YTD Change	3.45%		Telecom	993.46	986.70	0.69%	1.00%	-10.11%
			Health Care	441.63	441.63	0.00%	0.00%	-8.40%
Volume Mn	0.20		Insurance	2,358.91	2,381.47	-0.95%	-6.38%	2.88%
Value Traded Mn	48.62		Basic Materials	751.65	752.37	-0.10%	-0.51%	0.77%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AL ARABI GROUP HOLDING CO	349.00	9.06%	KUWAIT & MIDDLE EAST FIN INV	100.00	-9.09%	KUWAIT INTERNATIO	188.00	15429.92
KUWAIT BUSINESS TOWN REAL ES	57.90	8.22%	UNITED PROJECTS FOR AVIATION	181.00	-7.18%	KUWAIT FINANCE HC	722.00	9270.05
AL-AHLEIA INSURANCE CO SAKP	800.00	8.11%	GULF INSURANCE GROUP KSC	1656.00	-4.99%	KUWAIT PROJECTS HI	117.00	8931.25
MENA REAL ESTATE CO	79.00	3.95%	DAR AL THURAYA REAL ESTATE C	95.40	-4.98%	KUWAIT REAL ESTATI	232.00	8043.07
COMMERCIAL REAL ESTATE CO	137.00	3.79%	OSOS HOLDING GROUP CO	86.00	-4.97%	NATIONAL INDUSTRII	225.00	7520.08

Source: FSC